

Project 131 Midco 1 Limited

The Cayman Islands Stock Exchange

Six Cricket Square, Third Floor

Egin Avenue

PO Box 2408, George Town

Grand Cayman KY1-1105

Cayman Islands

20 December 2021

Dear Sir or Madame,

Company Announcement – change in registered office

We refer to Project 131 Midco 1 Limited, the issuer of up to GBP125,000,000 10% Fixed Rate Secured Loan Notes 2026 which were issued and added to the official list of the Cayman Islands Stock Exchange (“**CSX**”) on 20 December 2018.

Pursuant to chapter 2 and 12 of the listing rules of the CSX, the issuer hereby notifies the CSX that the registered office has changed to the below mentioned address, effective 31 August 2021.

Registered office address: UKFast Campus 1 Archway, Birley Fields, Manchester, England, M15 5QJ.

The Directors,

Project 131 Midco 1 Limited